NATIONAL PROPERTY OPERATIONS



REGISTRATION USER GUIDE



Registration Process (New)

- 1. Navigate to any Landing Page or https://portal.connectresident.com/
- 2. Click the "Create Account" hyperlink (fka Not Registered?)
 - The new form is displayed

DEMO DANIA BRWD	ABOUT US AMENITIES GALLERY LOGIN
· Comm	DENT ACCESS unicate with your management team oad forms and documents
FirstService	
Email Address	
Password	
Keep me signed in	
LOGIN	
🗗 Forgot Password? 🍃 Create Account	
Copyright © 2018 FirstService Residential.	
All rights reserved. Legal	

Anyone that does not have an account can register

• Residents that already have an account will receive this error: "*Email Address is already registered. Please try again or click here to login.*"



Prefix	. .	
First Name		Middle Initial
Last Name		
Country	• Mobile Number	εs.
Email Address		
Confirm Email	Address	
F	EGISTER	Clear Form
This site is prote apply.	cted by reCAPTCHA and	d the Google Privacy Policy and Terms of Service
Copyright © 202 Legal Login	0 FirstService Residenti	al. All rights reserved.

Registration Form Validation

- Prefix
 - o This field is optional
 - Dropdown list no value selected (default)
 - Items in the dropdown (this is the same list we have in Associate Portal): Attorney, Dr., Father, Honorable, Master, Miss, Mr., Mrs., Ms., Professor and Reverend.
- First Name field
 - o This field is required
 - Error message: "First Name is required"
 - o Maximum amount of characters allowed is "100"
 - Field is alphanumeric, and allows the following special characters only: "." or "-"
- Middle Initial
 - o This field is optional
 - o Maximum amount of characters is "1"
 - o Alpha only
- Last Name Field
 - o This field is required
 - Error message: "Last Name is required"
 - Maximum amount of characters is "100"
 - Field is alphanumeric, and allows the following special characters only: "." or "-"
- Email Address
 - o This field is required
 - Error message: "Email is required"
 - Invalid email error message: "Invalid email address used. Please enter a valid email"
 - Email Address valid formats:

- x@x.xxxx
- x@x.xxx.xx
- x@x.xx
- Copy/Paste not allowed
- Confirm Email Address
 - o This field is required
 - Email must match in both fields
 - Error message: "Email address must match in both fields."
 - o Copy/Paste not allowed
- Mobile Number
 - This field is optional
 - For USA or CAN, phone number can only contain 10 digits
 - if not USA/CAN, 15 alphanumeric values allowed and can't contain special characters
 - o Country Code:
 - Field is required if a mobile number is populated
- Clear Form
 - o Clears values entered on the form
- 3. Resident enters the required information and clicks Register



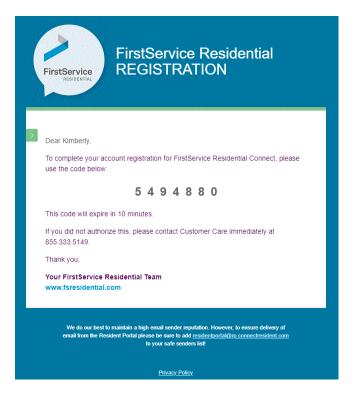
Welcome to the FirstService Residential Web Access Registration

Prefix •	
First Name	
Kimberly	Middle Initial
Last Name	
Zepeda	
Country Mobile Number	
Email Address	
1sttimereg@gmail.com	
Confirm Email Address	
1sttimereg@gmail.com	
REGISTER	ar Form
This site is protected by reCAPTCHA and the Google Privacy	Policy and Terms of Service

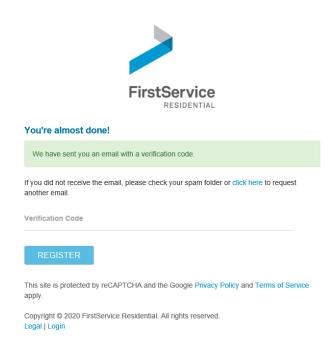
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• An email is sent with a verification email for the registration



• Resident is presented with a screen to enter the verification code



• Resident can also request a new verification if:

- The previously generated code was not received
- The code used is invalid
 - Invalid code message: "Unfortunately the code that you have entered is not correct. Please update the code and try again. You have X attempts left."

You're almost done!
If you did not receive the email, please check your spam folder or click here to request another email.
Unfortunately the code that you have entered is not correct. Please update the code and try again. You have 3 attempts left.
Verification Code
REGISTER
This site is protected by reCAPTCHA and the Google Privacy Policy and Terms of Service apply.
Copyright © 2020 FirstService Residential. All rights reserved. Legal Login
FirstService RESIDENTIAL
You're almost done!
An email has been sent with a new verification code.
If you did not receive the email, please check your spam folder or click here to request another email.
Verification Code
REGISTER
This site is protected by reCAPTCHA and the Google Privacy Policy and Terms of Service apply.
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Note: when requesting a new code, the previous code will become invalid

If the Limit is reached, display message: "You have reached the limit of unsuccessful attempts. Please request a new code."



Verification Code

another email



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Verification code expired 0

- A code will expire after X amount of minutes
 - Expired message: "Unfortunately the code that you have entered has • expired and is no longer valid. Please request a new code."



You're almost done!

If you did not receive the email, please check your spam folder or click here to request another email.

Unfortunately the code that you have entered has expired and is no longer valid. Please request a new code.

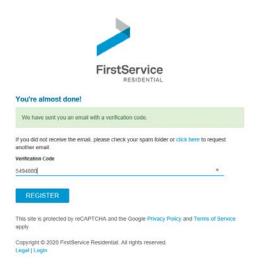
Verification Code



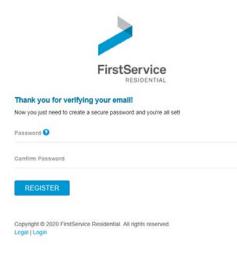
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4. Resident enters a valid verification code



• Email is verified and resident is directed to create a password page



- o Create Password field
 - Is required
 - Password requirements: 8 chars min 25 char max must have at least one uppercase, one lowercase, one number and one special character (!@#\$%^+=)



- Error message: "Password must be between 8 to 25 characters, have at least one uppercase, one lowercase, one number and one special character (!@#\$%^+=)"
- o Confirm Your Password Field
 - Is required

- Copy/Paste not allowed
 - Must match the Create Password field
 - Error message: "The password and confirm password do not match"



Thank you for verifying your email!

Now you just need to create a secure password and you're all set!
Password

••

The password must be between 8 and 25 characters long

Confirm Password

The password and confirm password do not match

REGISTER

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Thank you for verifying your email!

Now you just need to create a secure password and you're all set!

Password 😧

The password must have at least one uppercase, one lowercase, one number and one special character (I @#\$%^&^)

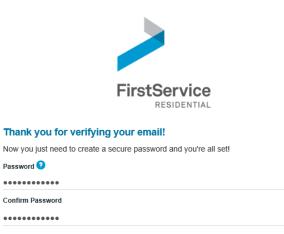
Confirm Password

The password and confirm password do not match



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- 5. Resident enters/confirms the password and clicks Register
 - Password is updated successfully creates account and redirects to Login page





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 Note: A temporary password is set when the user is created, If for some reason the Resident does not complete this step, when clicking Register, a message of "*Email is already registered…*" they can create a password by using the Forgot Password? feature in Resident Portal Login

	FirstService RESIDENTIAL	
Welcome to the Fi	rstService Residential Web Acco	ess Registration
Email Address is alread	ady registered. Please try again or click her	e to login.
Prefix	. /	
First Name		
Kimberly		Middle Initial
Last Name		
Zepeda		
Country	Mobile Number	
Email Address		
1sttimereg@gmail.com		
Confirm Email Addres	5	
REGIS	TER Clear For	m

ь.

Resident Portal

6. In Resident Portal, the Resident enters Email and Password used in the Registration and Logs in

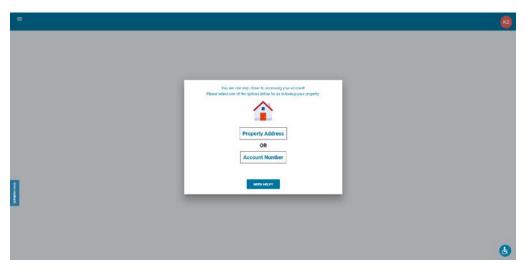
FirstService RESIDENTIAL
Email Address
Password
Keep me signed in
LOGIN
Forgot Password? 2 Not Registered?

First Time Users

Resident accepts "Terms & Conditions" (first time users only)
 i. Clicks "I Agree"

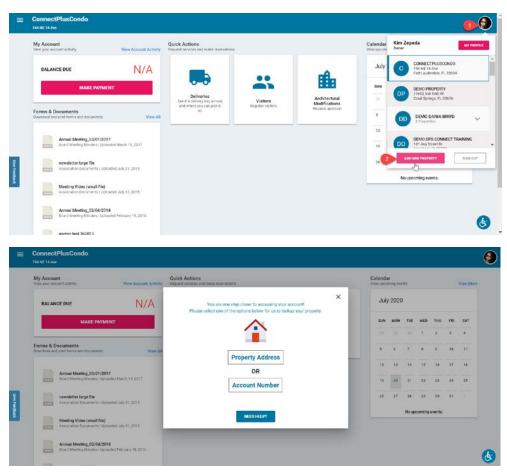
<page-header> Output Outpu</page-header>	Including, without Including, without Includ

ii. Add New Property selection modal is displayed



Returning Users

- Resident clicks the Profile Image or Initials
- Resident selects ADD NEW PROPERTY
 - i. Add New Property Modal is displayed



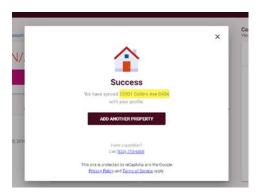
- 7. User can select to link via:
 - Property Address
 - i. Resident provides a valid Property Address and verifies their identity
 - Unit is linked successfully

Note: for Master/Sub properties, the Resident will be linked to the Sub first and then prompted to add the Secondary Account found for the address entered.

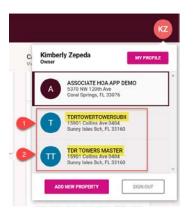
- Address found for property of type "Sub" is linked first
 - Message of "It looks like your address also belongs to another account. Would you like to sync it now?"

Associate HOA App Demo	1 	,							
My Account View your account activity	View Account	<u>^</u>	Calend Mess up		wents			1	Flew Mar
BALANCE DUE	N/.	Success	JU	ly 202	0				
MAKE PAYMENT		We have synced 19901 Collins Aver 0404	10.202	MON			THU	FRI	SAT
Forms & Documents		It looks like your address also belongs to another account	-	-23 6	7	1	2	3	4
Pet Policy Association Documents (Uptoal	bad Ady 20, 2011	ADD BECONDARY ACCOUNT ADD ANOTHER PROPERTY	12	13	14 21	15 23	18 23	17 24	18 25
Arch Mod Application Forms / Uptimediad Any 20, 2018	8	Here a sumption? Coll (833),735-5695	25	27	25	25	30 events	31	
150 Day Checklist_03/26/202 Association Documents Uprovi		This site is protected by veCapitcha and the Google Privace/Policy and Terms of Service apply	-						

- Click Add Secondary Account
 - o Address for property of type "Master" is successfully added



• Both accounts successfully linked



All failure paths will lead the resident to Contact Care Center

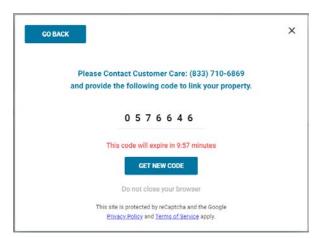
- Contact Customer Care is displayed with code to link
- Account Number
 - i. Resident provides a valid Property Address and verifies their identity
 - Unit is linked successfully
 - All failure paths will lead the resident to Contact Care Center
 - Contact Customer Care is displayed with code to link
- Need Help

ii.

- i. Contact Customer Care is displayed. "*Please Contact Customer Care: (833)710-6869 and provide the following code to link your property. Code XXXXXX This code will expire in min:sec minutes*"
 - Code will expire after 10 minutes (this is configurable)
 - 1. Error message: "Your code has expired"

GO BACK	>
Please Contact Customer Care: (833) 710-6869	
and provide the following code to link your property.	
0 2 3 8 4 9 5	
Your code has expired	
GET NEW CODE	
Do not close your browser	
This site is protected by reCaptcha and the Google	
Privacy Policy and Terms of Service apply.	

If user clicks Get New Code
 1. New code is generated



Perfect Match

• The Email Address + First/Last Name used in registration and Property Address OR Account Number entered in the selection screen matches the records in Associate Portal

Look Up F	Property By Address		
Country + United States of America Marine +- 4716 Demo 14th St Connect Connect Dania Dania State St	- Address 2 Materianse - Florida	-	Enter your Account Number as shown on your Coupon/Statement 20202-0000-4716-01 0362-0000-4716-01
	SUDMIT		NEED HELP?

• Property is successfully linked

			Vew upc	central even	(19)			3	rien M
-\$9,436.27		×	JU	ly 2020					
IMENT	~		508	MON	TUE	WED	THU	FRE	\$47
						1	×	3	4
· View Ai	Success		3	۰.	2	τ.		10	
	We have syncered 4716 Denne 14th Street, with your problem	- 1	u		14	15	16	17.	18
scaled December 6, 2017	ADD ANOTHER PROPERTY		10	25	21	22	-23	24	25
			25	=	28	29	30	31	
	Have a guestion?	1			Nosp	geimos	events.		
,12/28/2017 (doubled fractactions 6, 2017									
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Not a Perfect Match

- Property Address or Account Number found + Email Address found + First & Last Name *not* found
 <u>List of names</u> that exist in the unit is displayed for user to verify the name
 - Selects name from the list
 - Click "Link Property"

	complete the process,
please select y	your name from the following list:
	Gia Gigi
	Im
	LINK PROPERTY

• Property is successfully linked

Demo Dania Brwd											
My Account View your account activity	View Account Activity	Quick Actions Report services and make repersators					-				View More
BALANCE DUE	-\$9,436.27		×		Juh	2020					
МАКЕ	PAYMENT	~			SUM	MON	TUE	WED	THU	fR.	SAT
								1	2	3	•
Forms & Documents Download and print forms and docum	erce View At	Success			5	٠	3	1		18	11
		We have synchro 14th Sever: with your profile.			12	13	14	15	38	17	18
	Highraded December 6, 2217	ADD ANOTHER PROPERTY			19	20	21	72	73	74	25
	t Reports_12/08/2017				25	22	28	29	ж	31	
ETT Weekly Management	Reports (Upspaced December 5, 2017)	Filme a garafield Cvill (800) 379-1099					No up	coming	events.		
test beak Association Document											
	AD14 My Account Werrer cover, statuty BALANCE DUE AD22 Forms & Documents Desteads and pick form and documents Destead and pick form and documents Destead	And Account Were Account active? Were Account active? Market East ALARCE DUE -\$9,9,436.27 ALARCE PAYMENT EXERCISE ACCOUNTS ACCE PAYMENT EXERCISE ACCOUNTS EXERCISE ACCOUNTS EXE	And the second status of the s	And the second statisty Term Account at the Second statisty Term A	All Accessions The Provide accession and its The Accession and its Particle Accession and its ansatz accession and its and accession accessio	Active Account Network setting Very Account Active Very Active Very Active Very Active Very Active Active Very Active Active Active Very Active Act	Addresses and adverses adverse	Added	Additional and a second statisty and a secon	Additional and the second state of the second	And a contract state of the second state of th

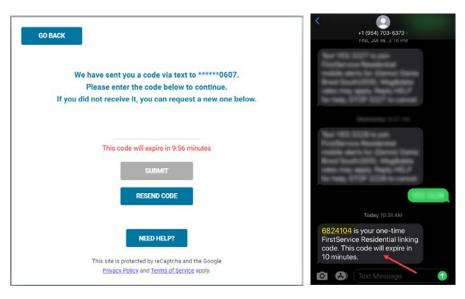
- Contact Customer Care option → Need Help
 - Contact Customer Care is displayed with code to link

GO BACI	
	Please Contact Customer Care: (833) 710-6869
	and provide the following code to link your property.
	5 5 6 4 5 5 8
	This code will expire in 9:57 minutes
	GET NEW CODE
	Do not close your browser
	This site is protected by reCaptcha and the Google
	Privacy Policy and Terms of Service apply.

- Property Address or Account Number found + Email Address not found + First & Last Name and found
 - List of Email Addresses and/or Mobile Numbers that exists in the unit is displayed for user to verify their identity
 - Select mobile number

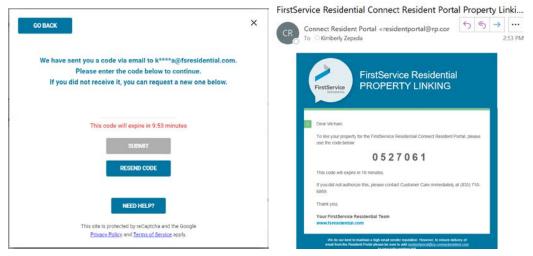
We could not find 1sttim How would you like to rece	
Email me the code	Text me the code
k****a@fsresidential.com	******0607
a****0@yahoo.com	lm
l****5@gmail.com	0
	* Standard messaging rates may app
-	

• Verification code is sent via text



OR if Email selected

GO BACK		×
	could not find 1sttimereg@gmail.com would you like to receive the code to lin	k?
	Email me the code	
	k****a@fsresidential.com	
	NEED HELP?	
	This site is protected by reCaptcha and the Google <u>Privacy Policy</u> and <u>Terms of Service</u> apply.	
	Verification co	de is sent via emai



- o Enter an Invalid Code
 - Message of "Unfortunately the code you entered is invalid. Please update the code and try again. This code will expire in MM:SS minutes" is displayed

	GO BACK
	We have sent you a code via text to *****0607.
	Please enter the code below to continue.
	If you did not receive it, you can request a new one below.
	1234
ι	Infortunately the code you entered is invalid. Please update the code and try again.
	This code will expire in 6:20 minutes
	SUBMIT
	RESEND CODE
	NEED HELP?
	This site is protected by reCaptcha and the Google
	Privacy Policy and Terms of Service apply.

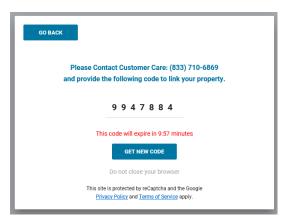
- o Resend Code
 - New code generated
 - Previous code will become invalid
- o Invalid Code limit reached
 - Resend Code is disabled
 - Click "Need Help" to contact Care Center or "Go Back" to select the email again and get a new code

GO BACK		1
	u a code via email to k****a@fsresiden	tial.com.
March 1 and 1 and 1	se enter the code below to continue. Treceive it, you can request a new one l	pelow.
	5555	
You hav	e reached the limit of unsuccessfull attempts	
	SUBMIT	
	RESEND CODE	
	NEED HELP?	
Thi	s site is protected by reCaptcha and the Google Privacy Policy and Terms of Service apply.	

- o Enter a valid Code
 - Property is successfully linked

My Account view year account activity	View Account Activity	Quick Actions Regard services and make reservations				Calenda View spins		185				View Mcr
BALANCE DUE	-\$9,436.27			×		July	2020					
MAKE	PAYMENT		\wedge			SUN	MON	TUE	WED	THU	FRI	SAT
3					test				3	2	3	4
Forms & Documents Drivenised and print forms and docum	vers View Al	S	Success		hic .	5	6;	7		9	(10)	33
			ed <mark>4716 Decno 14th Street</mark> Ih your profile			12	13	14	15	14	17	38
Boller_12/27/2017	Uplicaded December 6, 2017	ADO AS	NOTHER PROPERTY			19	20	21	22	23	24	25
	it Reports, 12/08/2017 Reports uploaded December 6, 2017					26	27	28	29	30	31	
(100)			1 (855) 370 1099		f.			No up	coming	events.		
Safety Meeting Report	orts.,12/28/2017 ts Uploaded December 6, 2017			-								

- Contact Customer Care option → Need Help
 - Contact Customer Care is displayed with code to link

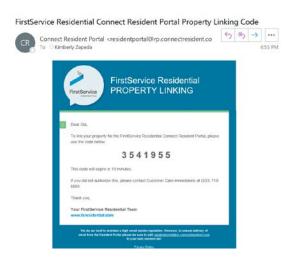


- Property Address or Account Number found + Email Address *not* found + First & Last Name *not* found
 - List of Email Addresses and/or Mobile Numbers that exists in the unit is displayed for user to verify their identity

	R
We could not find 1stimereg@gmail.com	
We could not find settimergagmail.com How would you like to receive the code to link?	
Email me the code Text me the code	
e tégyabo.com e ^{[hy}	
I****Spgmal.com	
* Stinuland storestaging unter any apply	
NED-HLPT -	
This all a guideded by wiCapitha and the Goope Fitness Palice with <u>James Palice</u> serve	
	6

Selects email address or mobile number

• Verification code is sent



o Enters valid Code

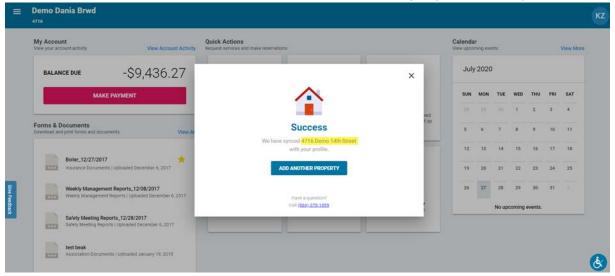
GO BACK	
Ple	ou a code via email to k****a@fsresidential.com. ase enter the code below to continue. It receive it, you can request a new one below.
	This code will expire in 9:54 minutes SUBMIT RESEND CODE
TΠ	NEED HELP? is site is protected by reCapitcha and the Google <u>Privacy Policy</u> and <u>Terms of Service</u> apply.

 <u>List of names</u> that exist in the unit is displayed for user to verify the name

GO BACK	
	To complete the process, please select your name from the following list:
	Gia Gigi
	NEED HELP?

• Selects name from the list

- Click "Link Property"
 - Property is successfully linked



Contact Customer Care option ightarrow Need Help

• Contact Customer Care is displayed with code to link

GO BACK
Please Contact Customer Care: (833) 710-6869 and provide the following code to link your property.
9947884
This code will expire in 9:57 minutes
GET NEW CODE
Do not close your browser
This site is protected by reCaptcha and the Google <u>Privacy Policy</u> and <u>Terms of Service</u> apply.

Failure Paths

• Property Address not found, and limit of attempts reached

Country * United States of America	-
Address 1 *	
4716 Demo 14th St 56	Address 2
City *	State/Province *
dania	Florida
Zip/Postal Code * 33004	
	that you have entered was not found. Please update the
property address and try again.	
	SUBMIT
	NEED HELP?
	NEED HELP?
This site is	NEED HELP? protected by reCaptcha and the Google
	protected by reCaptcha and the Google
	protected by reCaptcha and the Google <u>Policy</u> and <u>Terms of Service</u> apply.
	protected by reCaptcha and the Google
Privacy GO BACK	protected by reCaptcha and the Google <u>Policy</u> and <u>Terms of Service</u> apply.
Privacy GO BACK	protected by reCaptcha and the Google <u>Policy</u> and <u>Terms of Service</u> apply.
Privacy GO BACK Look Up	protected by reCaptcha and the Google <u>Policy</u> and <u>Terms of Service</u> apply.
GO BACK Look Up	protected by reCaptcha and the Google <u>Policy</u> and <u>Terms of Service</u> apply.
Privacy GO BACK Look Up Country * Jnited States of America	protected by reCaptcha and the Google Policy and Terms of Service apply.
Privacy GO BACK Look Up Sountry * Jnited States of America	protected by reCaptcha and the Google <u>Policy</u> and <u>Terms of Service</u> apply.
Country * Junited States of America Address 1 * 47116 Demo 14th St 56	protected by reCaptcha and the Google Policy and Terms of Service apply. Property By Address Address 2 State/Province *
Privacy GO BACK Look Up Country * United States of America Address 1 * 47116 Demo 14th St 56	protected by reCaptcha and the Google Policy and Terms of Service apply.
Privacy GO BACK Look Up Duited States of America Address 1 * 4716 Demo 14th St 56 Sity * dania	protected by reCaptcha and the Google Policy and Terms of Service apply. Property By Address Address 2 State/Province *
Privacy GO BACK Look Up Sountry * United States of America Address 1 * 4716 Demo 14th St 56	protected by reCaptcha and the Google Policy and Terms of Service apply. Property By Address Address 2 State/Province *
Privacy GO BACK Look Up Duited States of America Address 1 * 4716 Demo 14th St 56 Sity * dania	protected by reCaptcha and the Google Policy and Terms of Service apply. Property By Address Address 2 State/Province * Florida

Note: if the user clicks "Go Back" after the limit of attempts reached, the Selection will be disabled

You are one o	tep closer to accessing your account!	×
	e options below for us to lookup your prope	rty.
	A.	
_		
1	Property Address	
	and the	
	OR V	
	Account Number	
L		
	NEED HELP?	

• Account Number not found, and limit of attempts reached

GO BACK	×
Enter your Account Number as shown on your Coupon/Statement	
Account Number 123	
Unfortunately the account number that you have entered was not found. Please update the account number and try again.	
SUBMIT	
NEED HELP?	
This site is protected by reCaptcha and the Google <u>Privacy Policy</u> and <u>Terms of Service</u> apply.	
GO BACK X	
Enter your Account Number as shown on your Coupon/Statement	
Account Number 1234	
You have reached the limit of unsuccessfull attempts.	
NEED HELP?	
This site is protected by reCaptcha and the Google <u>Privacy Policy</u> and <u>Terms of Service</u> apply.	

Note: if the user clicks "Go Back" after the limit of attempts reached, the Selection will be disabled

You are or	e step closer to accessing your account!	×
	f the options below for us to lookup your prop	perty.
	A	
	Property Address	
	OR	
	Account Number	
	O	
	NEED HELP?	

- Property Address already linked
 - o Message:

	Property By Address	
Look op	Toperty by Address	
Country *		
United States of America	~	
Address T +		
11786 Sw 100 St	Address 2	
Miami	Florida	-
Zip/Postal Code *		
33186		
22100		
33100		
Unfortunately the property address that	you have entered is already linked. Please	update the
	you have entered is already linked. Please	update the
Unfortunately the property address that		update the
Unfortunately the property address that	you have entered is already linked. Please SUBMIT	update the
Unfortunately the property address that		update the
Unfortunately the property address that		update the
Unfortunately the property address that		update the
Unfortunately the property address that		update the

- No email/mobile numbers exist in Associate Portal for the property address
 - Message: "Please Contact Customer Care: (866)378-1099 and provide the following code to link your property"

GO BACK	
Please Contact Customer Care: (833) 710-6869 and provide the following code to link your property.	
8501091	
This code will expire in 9:35 minutes	
GET NEW CODE	
Do not close your browser	
This site is protected by reCaptcha and the Google Privacy Policy and Terms of Service apply.	
CO BACK	×
Sorry, we could not link you to your unit.	×
	×
Sorry, we could not link you to your unit. Please Contact Customer Care: (866) 378-1099	×
Sorry, we could not link you to your unit. Please Contact Customer Care: (866) 378-1099 and provide the following code to link your property.	×
Sorry, we could not link you to your unit. Please Contact Customer Care: (866) 378-1099 and provide the following code to link your property. 8 9 9 5 1 7 5	×
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- Resident selects "Need Help" in any stage of the process
 - o Contact Customer Care is displayed with code to link

GO BACK	×
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3 3 4 1 7 5 2	
This code will expire in 9:43 minutes GET NEW CODE	
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